



The SoCal Chapter cordially invites you to
our Annual Workshop & Roundtable

Cyber Security and Liability
“Your Accounting Firm Has A Target On Its Back!”

Presented By: Stephen Vono

Thursday, November 9, 2017
8:00am - 12:30pm

Who should attend:

Firm Administrators Partners and Principals
Chief Operating Officers HR Administrators
Chief Information Officer

About the presentation:

Steve Vono of NAPLIA will explain the accounting firm’s role in keeping data safe and outline how to protect your firm from lawsuits arising from information security exposures. He’ll discuss what is and isn’t covered under your professional liability policy and show you how an employee dishonesty policy and cyber liability policy can fill in the gaps.

- Personal information (social security numbers, credit card numbers, and bank account numbers, coupled with a name) has become a leading target of cyber criminals. With your client’s personal information in your possession, understanding your exposure and taking the appropriate steps to mitigate your liability is essential.
- The exposure - legal and ethical
- What the firm can do to lower the exposure, mostly from the perspective of policy and procedure
- How the insurance plays a part in transferring the risk of exposure and the services available to help with that

Schedule:

8:00am - 9:00am Breakfast and Networking
9:00am - 11:00am Presentation
11:00am - 12:30pm Q&A and Roundtable Discussion

CPE credit: 2 hours (CPA, PAFM)

Location: MacArthur Court Conference Center
(LTSP, Inc.)
4685 MacArthur Court, Third Floor
Newport Beach, CA 92660

Cost: \$25.00 - CPAFMA Members \$35.00 - Non-Members

Free Parking and Breakfast Included

To register, please visit: www.cpaafma.org/socal

Registration deadline is November 1, 2017

About the Presenter:
Stephen Vono



Stephen Vono is a founding partner of NAPLIA and specializes in Accountant's professional liability insurance. Stephen is active in several leading Accounting associations and presents regularly at annual conferences for the CPA Firm Management Association (CPAFMA), MGI World, Enterprise Worldwide, and the Leading Edge Alliance. He currently serves as President of the CPAFMA North East Chapter, and is the recipient of their Distinguished Service Presidential Citation for outstanding support and contributions to members of AAA. (June 2010). He has written and published several articles on practice management for accounting firms. Stephen and his wife, Mary, have one daughter. Stephen is a music aficionado, ask him about his vinyl collection.