

Ohio Chapter, Association for Accounting Administration September 21, 2007 Meeting

The September 2007 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on September 21, 2007.

The following members were in attendance:

Tammy Boring	Snyder & Company	Lancaster, OH
Lisa Dunn	Brockman, Coats, Gedelian & Co.	Akron, OH
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
Doni Findlan	Kamphaus Henning & Hood, CPAs, Inc.	Milford, OH
Sarah Galley	Pohlman & Talmage CPAs, Inc.	Dayton, OH
Kim McNeal	Parms & Company LLC	Columbus, OH
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Patti Miller	Balestra, Harr & Scherer, CPAs, Inc.	Circleville, OH
Susan Moon	Hall, Kistler & Company, LLP	Canton, OH
Frank Pedicini	Skoda, Minotti & Co.	Mayfield Village, OH
Kyle Plummer	Norman, Jones, Enlow & Co.	Columbus, OH
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Anna Sary	Zinner & Co. LLP	Cleveland, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
John Tokar	Zinner & Co. LLP	Cleveland, OH
Barb Walker	Barnes Dennig & Co.	Cincinnati, OH

Presentation

This meeting's presentation was "**Recognition and Rewards**" presented by Ed Ford of Michael C. Fina.

Business Meeting

Minutes of the previous meeting were approved; the Treasurer's report was presented and accepted.

The speaker for our November meeting will be Peg Buehrle, with Action Coach. If we would like, Peg can have each of us do the DISC assessment in advance of the meeting, and then she could discuss the results of those assessments at the meeting. Kim will check with Peg to see how this would affect her presentation and how much time it would take away from any other materials she had planned to present. Kim will e-mail everyone to let them know whether they should take this assessment before the next meeting.

There was some question about the November meeting date. Jim will check on this and let everyone know.

Discussion was held about whether we should consider an audio simulcast or a webcast of our meetings. It was decided that we would not do this.

It was pointed out that we can receive \$2000 each year from the National organization to help us with the cost of a speaker. Jim will contact Kim Fantaci to see if we can still get that assistance for 2007.

A suggestion was made that we reverse the roundtable and the business meeting, so that everyone except the officers of the organization could leave after the roundtable. We will try this approach at our November meeting and see how it works.

Next Meeting

The next meeting will be held on Friday, November 9, 2007 at the OSCPAs offices in Dublin.

Topics From Roundtable Discussion

1. CCH Practice Management
2. E-mail Document Management
3. HR Information Systems
4. PPC Paperless Engagement
5. Masters Programs
6. Enterprise Network Worldwide
7. Identity Theft Program for Employees
8. Document Destruction Policy
9. Non-cash Rewards
10. Individual Scanners
11. Short Term Disability
12. Outsourcing
13. Multiple Monitors
14. Work Flow
15. Concealed Weapons Signage
16. Creative Compensation for Peak Hours Times
17. Duties of Receptionist
18. Benefits for Part Time Employees
19. CPA Review Classes for Exam
20. Monitoring of E-mails
21. Flexible Work Arrangements