

Ohio Chapter, Association for Accounting Administration July 18, 2014 Meeting

The July 2014 meeting of the Ohio Chapter, Association for Accounting Administration was held at Ohio Society of CPA's in Dublin, Ohio on July 18, 2014.

The following were in attendance:

Elizabeth Mayer	Schlabig & Associates LTD	Akron	
Tammy Boring	Snyder & Company	Lancaster	
Michelle Johnson	Martinet Recchia Inc	Cleveland	
Samantha VanArnhem	Corrigan Krause	Westlake	
Lori Ellinger	Kirsch CPA Group	Oxford	
Rita Keller	Keller Advisors	Beavercreek	Oxford
Vic Christopher	Snyder & Company	Lancaster	
Leisha Rospert	Payne, Nickles & Company	Norwalk	
Kim Tanner	Whitcomb & Hess	Ashland	
Cara Knechtly	Woomer Nistendirk & Assoc	Charleston, WV	
Gwen Walden	Donohoos, Cupp & Associates	Milford	
Sarah Galley	Polman & Talmage & Co	Dayton	
Sharon Trabbic	William Vaughan & Co	Maumee	
Dan Lewis	Lewis Professional	Worthington	
Becky Hixen	Ohio Society of CPAs	Dublin	

Presentation

This meeting's presentation was "*Thrill'em and Bill'em*" presented by Dave Krebs.

Business Meeting

Minutes of the May 2014 meeting were approved, as was the Treasurer's report.

Sarah Galley, Chapter President, gave a membership update.

Sarah shared upcoming speakers. Lisa Tierney will be the speaker at our September 2014 meeting. Lisa will present on customized marketing plans. Amanda Yurechko, will be our speaker at our November 2014 meeting. Amanda will present on collections and outstanding receivables.

Sharon Trabbic, Nominating Committee Chair; presented the slate of officers for the Executive Board for the upcoming year:

President – Sarah Galley

Vice-President – Leisha Rospert

Secretary – Michelle Johnson

Treasurer – Tammy Boring

Program Chair – Samantha VanArnhem

The slate of officers was approved.

Sarah shared an overview of Ohio Chapter Scholarship. This year's winner, Samantha VanArnhem, shared an overview of her experience attending this year's National Conference. She thanked the chapter for the scholarship.

Sharon Trabbic, National Board member, gave an update on the 2015 AAA National Conference and its partnership with the AICPA Practitioners Symposium. It will be held June 8-10, 2015 in Orlando, Florida.

Sharon announced the AAA new website. The login and QAAA utilize the same username and password.

Next Meeting

The next meeting will be held on Friday, September 19, 2014 at the OSCP Dublin offices.

Roundtable Topics

1. Community Projects
2. Print Advertising
3. Document Management
4. Competency Tests
5. Adjustable Desks
6. Summer Hours
7. Seminar Time Policy
8. Hiring, HR, etc
9. Phone Systems
10. Mobile Websites
11. E-signatures
12. Engagement Letters
13. Accounting CS
14. Admin Team Name
15. Identity Theft
16. Due date tracking
17. 1040 Workflow
18. Contact Management
19. Software Implementation
20. Billing Process