

Ohio Chapter, Association for Accounting Administration July 18, 2008 Meeting

The July 2008 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPA office in Dublin, Ohio on July 18, 2008.

The following members were in attendance:

Kelly Bates	Schlabig & Associates, Ltd.	Akron, OH
Paul Fellingner	Shriver & Co.	Cincinnati, OH
Sarah Galley	Pohlman & Talmage CPAs, Inc.	Dayton, OH
Patti Ianni	Howard, Wershbae & Co.	Cleveland, OH
Michelle Johnson	Martinet, Martinet & Recchia, Inc.	Willoughby, OH
Rita Keller	Brady, Ware & Schoenfeld	Dayton, OH
Kim McNeal	Parms & Company, LLC	Columbus, OH
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Patti Miller	Balestra, Harr & Scherer, CPAs, Inc.	Circleville, OH
Susan Moon	Hall, Kistler & Company, LLP	Canton, OH
Frank Pedicini	Skoda, Minotti & Co.	Mayfield Village, OH
Kyle Plummer	Norman, Jones, Enlow & Co.	Columbus, OH
Beverly Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Anna Sary	Zinner & Co. LLP	Cleveland, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
John Tokar	Zinner & Co. LLP	Cleveland, OH
Barb Walker	Barnes, Dennig & Co.	Cincinnati, OH

Presentation

This meeting's presentation was "Federal and State HR Law" presented by Pamela Krivda, Esq. of Krivda Law Offices, LLC.

Business Meeting

Minutes of the previous meeting were approved; the Treasurer's report was presented and accepted.

New officers for the coming year were presented and approved. The officers are:

- President – Jeff Shumway
- Vice President – Kim Tanner
- Secretary – Barb Walker
- Treasurer – Tammy Boring
- Program Chair – Kelly Nizzer Bates

Michelle gave a report on her experience at the National Conference in Dallas. The national organization is meeting next week to discuss next year's conference, so if you have any comments on this, let Rita know. For next year's

conference, they are planning on more technical sessions and fewer “soft skill” sessions.

The Network Administrator’s Forum has been scheduled for September 12. Everyone is encouraged to send their network administrators to this session.

Our website has been transferred to the national organization’s website, after much work by Jim and Jeff. The website can be accessed through www.cpaadmin.org/ohio.

A suggestion was made that we offer an attendance prize once a year. At each meeting, those present will drop their business cards into a pool which will be used to make a drawing once a year, and we will give a gift certificate to the winner.

Next Meeting

The next meeting will be held on Friday, September 19, 2008 at the OSCPAs offices in Dublin.

Topics From Roundtable Discussion

1. PTO
2. Laptop security
3. Triple monitors
4. Access
5. Earning leave while on short term disability
6. Scheduling
7. Newsletters
8. Encryption
9. Peer review
10. Mandatory hours for partners
11. Employee meetings after reviews
12. Satellite offices
13. Billing and collection policies
14. Due date monitoring software
15. Internships
16. Training – internal/external
17. Incentive compensation
18. Employee recognition
19. Client cancellation fees
20. Key Performance Indicators
21. Retirement transitions
22. Creative staffing
23. Outlook
24. NAPLIA
25. Health Families Act
26. Monitoring e-mail and internet usage
27. Web-based tax software