

## **Ohio Chapter, Association for Accounting Administration July 21, 2006 Meeting**

The July 2006 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on July 21, 2006.

The following members were in attendance:

Craig Baldauf	Schlabig & Associates, Ltd.	Akron, OH
Fred Dillon	Simpson & Osborne, CPAs, A.C.	Charleston, WV
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
Paul Fellinger	Shriver & Co.	Cincinnati, OH
Juli Hicks	Brockman, Coats, Gedelian & Co.	Akron, OH
David Hill	Arnett & Foster, PLLC	Charleston, WV
Patty Hoover	Packer, Thomas & Company	Youngstown, OH
Kimberly McNeal	Parms & Co.	Columbus, OH
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Jen Ross	The Ohio Society of CPAs	Dublin, OH
Jeff Shumway	Battelle & Battelle LLP	Dayton, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH

### **Presentation**

This meeting's presentation was "**Crucial Conversations**" presented by Kurt Southam.

### **Business Meeting**

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at May 19, 2006 was \$3,720.43. Income for the past two months was \$737.01 and expenses for the same period were \$2,666.20. Cash in bank at July 21, 2006 was \$1,791.24.

We will defer election of officers for the next year until the September meeting. Jim will present a slate of officers at that meeting.

Speakers at the November 17 meeting will be Jen Ross and Mary Beth Mayer from the OSCP.

Kim McNeal reported on her experiences at the National conference. Fred talked about plans for the 2007 conference, which will be held June 19-22 in Providence. Executive summaries of the sessions from this year's conference are posted on the website for anyone who would like to review them.

National membership is now over 700. The national organization would really like to see an Ohio chapter member on the national board, so please give some thought to that.

Jim needs articles for the national newsletter. The ATA group is setting up a list of e-mail addresses to help members share information. There are plans in place to do a similar list for the entire AAA membership.

We are looking into having webinars of our meetings to increase attendance and participation in meetings.

### **Next Meeting**

The next meeting will be held on Friday, September 15, 2006 at the OSCP office in Columbus.

### **Topics From Roundtable Discussion**

1. Titles
2. Administrative staff meetings
3. Firm associations
4. Career paths for non-CPA's
5. Dress code policy
6. Flex time
7. Payroll advance
8. Straight salary and PTO
9. Orientation program
10. Alternate career paths
11. Buy vs. lease a building