

## **Ohio Chapter, Association for Accounting Administration February 20, 2009 Meeting**

The February 2009 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on February 20, 2009.

The following members were in attendance:

Kelly Bates	Schlabig & Associates, Ltd.	Akron, OH
Stacy Boggess	Arnett & Foster, PLLC	Charleston, WV
Tammy Boring	Snyder & Company	Lancaster, OH
Kim Connor	Parms & Company, LLC	Columbus, OH
Lisa Dunn	Brockman, Coats, Gedelian & Co.	Akron, OH
Gary Ellinger	Brady, Ware & Schoenfeld, Inc.	Dayton, OH
Jim Fahey	Hill, Barth & King LLC	
Sarah Galley	Pohlman & Talmage CPAs, Inc.	Dayton, OH
Michelle Johnson	Martinet Recchia, Inc.	Willoughby, OH
Rita Keller	Keller Advisors, LLC	
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Anna Sary	Zinner & Co. LLP	Cleveland, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
John Tokar	Zinner & Co. LLP	Cleveland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Regina Wilson	Payne Nickles & Company	Norwalk, OH

### **Presentation**

This meeting's presentation was "Developing a Marketing Plan and Budget" and "What the Heck to do with 7216?" presented by Katie Tolin from Rea & Associates.

Megan from the OSCPAs passed out packets of information on training offered through the society.

Clark Price, President of OSCPAs, spoke briefly on the state of the accounting profession.

Rita Keller arranged for a brief conference call with Jim Metzler, VP of Small Firm Interests with the AICPA for an update on 7216.

## **Business Meeting**

Business cards were collected for an attendance award to be given out in July.

Minutes of the previous meeting were approved; the Treasurer's report was presented and accepted.

Jim Fahey and David Hill are the nominating committee. Jim asked for volunteers for Program Chair and Vice President positions. Kelly Bates has offered to stay in the Program chair position for another year if no one else steps forward.

Kim spoke with Clark Price prior to our business meeting and he assured her that he will make sure that all of our meetings can be held in the society offices, therefore we will not be charged for the room.

Michelle Johnson discussed her experience at last year's National Conference and shared that her partners have given her the okay to attend in future years. Anyone interested in this year's scholarship should e-mail Jeff Shumway. Submissions will be reviewed by the officers and the winner will be announced at the May meeting.

## **Next Meeting**

The next meeting will be held on Friday, May 15, 2009 at the OSCP office in Dublin.

## **Topics From Roundtable Discussion**

1. QuickBooks licenses
2. Ethics portion of CPA exam
3. Pay for certification and testing
4. CPE credit requirements for non-CPA owners
5. Social networking
6. E-mail retention
7. Cost cutting measures
8. "Stop work" lists
9. Wellness programs
10. Partner evaluations
11. Personality profiles or assessments
12. Ways to get staff to pass the CPA exam
13. In-house webinars – how do you ensure everyone is paying attention?
14. Drug policy and testing