

Ohio Chapter, Association for Accounting Administration
September 2015 Meeting Minutes

The September meeting of the Ohio Chapter, Association for Accounting Administration was held at Ohio Society of CPA's in Dublin, Ohio on September 18, 2015.

The following were in attendance:

Elizabeth Mayer	Schlabig & Associates LTD	Akron, OH
Rick Lightner	Arnett, Carbis, Toothman	Charleston, WV
Tim Bub	Newman & Company	Cleveland, OH
Samantha Vanhem	Corrigan Krause	Westlake, OH
Susan Moon	Hall, Kistler & Company	Canton, OH
Sarah Yost	Hall, Kistler & Company	Canton, OH
James Fahey	Hill, Barth & King	Canfield, OH
Sharon Trabbic	William Vaughan Co	Maumee, OH
Tom Fadeley	Ciuni & Panichi	Beachwood, OH
Paul Abke	GHD CPA's	St.Clair Shores, MI
Fred Dillion	Dixon Hughes Goodman	Charleston, WV
Tammy Boring	Snyder & Company	Lancaster, OH
Lori Ellinger	Kirsch CPA Group	Oxford, OH
Bev Rench	Thorn Lewis & Duncan	Dayton, OH
Sheena Hankins	Clarus Partners	Columbus, OH
Dan Lewis	Lewis Professional	Worthington, OH

Presentation

This meeting's presentation was "2015 Trends and Technologies" presented by Roman Kepczyk, Director of Consulting, Xcentric.

Business Meeting

Minutes of the July meeting were approved, as was the Treasurer's report.

Samantha Van Arnhem, Program Director, announced upcoming meetings for the Ohio chapter:

November 20, 2015	AICPA PCPS Membership	OSCPA Office
February 19, 2016	Facilities Management	HBK, Canfield, Ohio

Samantha reminded everyone that November meeting will be a speaker from AICPA's PCPS. In 2016, Jim Fahey and HBK will be hosting the February 19th meeting at their office in Canfield, Ohio. The May, July, September and November 2016 meeting locations are yet to be determined since the OSPCA is moving to the Easton area of Columbus.

Sharon Trabbic, Immediate Past President and Jim Fahey, CPAFMA Board Chair, discussed the activities at the National level.

The name change to CPA Firm Management Association effective October 1, 2015, was discussed. The new logo is:



It is hoped that the name change will help elevate our position to more management and less administration.

Sharon and Jim discussed the 2016 National Conference in Baltimore next June 27-29. The theme is "Oh Say Can You See" since we will be in the city where the *Star Spangled Banner* was written, and it will be the week before Independence Day. We will have a more casual dress code and are encouraging attendees to wear red, white and blue. Early registration will be available starting December 1, 2015.

Jim discussed the CPAFMA Technology Fly in which will be November 10 and 11, 2015 in Chicago. Registration is available at the cpafma.org website.

Roundtable topics:

- Monitoring of Written IT Plans
- New Partner Announcements
- Processing of City Tax Returns
- E-filing reports out of CCH ProSystems Tax
- New Telephone Systems, VOIP
- Security Upgrades
- Usage Rules Around VPN
- Open Houses – Goals, Follow-Up
- Payroll
- Label Printers and networking
- Cyber Liability/ID Theft
- Lunch ‘n Learn topics
- Excel for Scheduling