

## **Ohio Chapter, Association for Accounting Administration May 20, 2011 Meeting**

The May 2011 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPAs office in Dublin, Ohio on May 20, 2011.

The following members were in attendance:

Tracy Andrix	Snyder & Company	Lancaster, OH
Karen Balaschak	Howard Wershbaile	Beachwood, OH
Kelly Bates	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Lisa Dunn	BCG & Company	Akron, OH
Lori Ellinger	Kirsch CPA Group	Oxford, OH
Linda Evans	Hill, Barth & King	Youngstown, OH
Jim Fahey	Hill, Barth & King	Boardman, OH
Sarah Galley	Pohlman & Talmage	Dayton, OH
David Hill	Arnett & Foster	Charleston, WV
Patti Ianni	Howard, Wershbaile & Co.	Cleveland, OH
Michelle Johnson	Martinet Reschia	Willoughby, OH
Kim Miller	Hall, Kistler & Company	Canton, OH
Edith Newman	Skoda Minotti	Mayfield Village, OH
Jeff Shumway	Battelle & Battelle	Dayton, OH
Leigh-Ann Sparks	Brady Ware	Dayton, OH
John Tokar	Zinner & Co. LLP	Cleveland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Barb Walker	Barnes Dennig	Cincinnati, OH
Jen Zarins	Fentress & Barnes	Columbus, OH

### **Presentation**

This meeting's presentation was "What the Heck Happened?" – Employment Law Update, presented by Scott Warwick, Esq.

### **Business Meeting**

Minutes of the previous meeting were approved, as was the Treasurer's report.

Jim reported on activities on the National level. The Tech Fly-In was held in Chicago last week, and had 45 attendees. The Finance Fly-In was also

successful, with 10 attendees. The National Conference is next month in Louisville, and so far, registrations are up for that event. A large number of Ohio Chapter members are planning to attend. National is in the midst of a membership drive, and more details on that can be found on the website. E-mails regarding webcasts are being sent out frequently. National is looking at options for a discussion website that is more user-friendly than the current one. We are working in conjunction with the AICPA to increase membership in both the organizations. The National Conference in 2012 will be held in Las Vegas, and the 2013 National Conference will be held in Dearborn, Michigan.

The Network Summit will be held in Columbus on September 9. This event is a pure roundtable, with no vendors attending.

The Michigan Chapter is having a women's conference on June 2, and they will be sending invitations to our membership as well.

The annual meeting, to be held on July 15, will be held at Kim's office in Ashland, Ohio.

Jeff reported for the Nominating Committee, with the slate of officers for the upcoming year:

- President – Sharon Trabbic
- Vice President – Kelly Bates
- Secretary – Anna Szary
- Treasurer – Tammy Boring
- Program Chair – Sarah Galley

Upcoming speakers will be:

- July 15 – “What's New in Audit” by David Bergstein and Beth Bruck  
**NOTE: This meeting will be held in Ashland.**
- September 16 – Topic to be determined, by Jeff Pawlow, The Growth Partnership
- November 18 – “Leadership Essentials: 9 Behaviors of an Effective Leader” by Mary Werner, Werner Coaching & Consulting

### **Next Meeting**

The next meeting will be held on Friday, July 15, 2011 at Kim Tanner's office in Ashland.

## **Roundtable Topics**

1. Learning Coordinator
2. Employment Agreements
3. Dashboards
4. CRM
5. PTO
6. Marketing Director
7. Search Engine Optimization
8. Email Backup Policies
9. Tablets
10. Gruntworx
11. User Conferences
12. Outsourcing HR
13. Eight Hour Days
14. Communication
15. Audit Sense
16. Paperless Data Flow
17. Knowledge Base Software
18. Email Footers