

Ohio Chapter, Association for Accounting Administration May 18, 2012 Meeting

The May 2012 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on May 18, 2012.

The following members were in attendance:

Ted Austin	Zinner & Co. LLP	Cleveland, OH
Kelly Bates	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Lori Ellinger	Kirsch CPA Group LLC	Oxford, OH
Paul Fellingner	Shriver & Company	Cincinnati, OH
Sarah Galley	Polman & Talmage CPAs, Inc.	Dayton, OH
Teresa Gardner	Clark Schaefer Hackett	Cincinnati, OH
Margaret Gothot	Tax & Wealth Management, Inc.	Cleveland, OH
Sheena Hankins	Ciarus Partners	Columbus, OH
Michelle Johnson	Martinet Recchia, Inc.	Willoughby, OH
Rita Keller	Keller Advisors, LLC	Beavercreek, OH
Marla Martin	Weber O'Brien, Ltd.	Sylvania, OH
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Patti Miller	Balestra, Harr & Scherer, CPAs, Inc.	Circleville, OH
Kyle Plummer	Norman Jones Enlow	Columbus, OH
Bev Rench	Thorn Lewis	Dayton, OH
Leisha Rospert	Payne, Nickles & Company	Norwalk, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Barb Walker	Barnes Dennig	Cincinnati, OH

Presentation

This meeting's presentation was "Rockstar Leadership" presented by Dr. Todd Dewett, of Fuel for Leaders.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

Sharon reminded about AAA National Conference, June 19-June 22 in Las Vegas, Nevada.

Sharon shared the new AAA website and demonstrated how to sign-up on the new discussion forums. Your username should be your first name and last name. Sharon commended Jim

Fahey for a great job creating the new AAA website and discussion forum.

A scholarship to the National conference in June was awarded to Leisha Rospert.

Kelly Bates gave an update on the chapter mailing campaign. The first mailing went out in April and the remainder of the mailings will go out over the next 18 months. The first round of postcards went to 1,000 firms. The postcard has all of the upcoming meeting events listed.

The Executive Committee has proposed some changes to the organization's by-laws. A copy of the revisions to the by-laws was distributed to everyone present, and Sharon reviewed what the changes entail. In summary:

In Article VII, Section I the Executive Committee would like to add the Program Chair to the Executive Committee; as this is a vital function within the organization.

These changes to the by-laws of the organization will be voted upon at the annual meeting in July.

Kim Tanner, Nominating Committee Chair, reminded that the Election of Officers will be voted upon at the Annual Meeting in July. It has been the precedence of this chapter to ask officers to keep office for a minimum of two years. Therefore, in accordance, with Article VII, Section 2, the Nominating Committee shall prepare and submit nominations for officers at the July Annual Meeting at which time this slate of officers will be voted upon.

Kim further explained that Anna Sary has resigned her position as Secretary and Michelle Johnson has agreed to step in as Chapter Secretary. A formal vote will take place at the July Annual Meeting.

Sarah Galley, Program Chair, shared the upcoming speakers/topics:

- July-Steven Gall, Good, the Bad and the Ugly
- September-Clarke Price, OSCP, Legislative Update
- November-James Metzler, AICPA-Small Firm Interests

Sarah is beginning to work on 2013 events; if you have any ideas for topics, please contact Sarah.

Next Meeting

The next meeting will be held on Friday, July 20, 2012 at the Franklin University in Dublin.

Roundtable Topics

- Candidate/Personality testing
- Citrix
- Non-Compete
- Document Management
- XCM vs. Workstream
- VOIP
- Practice Management
- Financial Navigator/Archway
- CPE Reporting
- CCH Scan and AutoFlow
- Collection Policies
- Fixed/Value Pricing
- Merchant Services
- CPE Travel Time
- Disposals of Servers & Workstations
- Thompson Net Client
- Workflow Products
- Financial Modeling Software
- Partner Politics