

## **Ohio Chapter, Association for Accounting Administration February 16, 2007 Meeting**

The February 2007 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPAs office in Dublin, Ohio on February 16, 2007.

The following members were in attendance:

Tammy Boring	Snyder & Company	Lancaster, OH
Jackie Bruffey	Donovan, Klimczak and Co.	Fairlawn, OH
Fred Dillon	Simpson & Osborne, CPAs, A.C.	Charleston, WV
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
David Hill	Arnett & Foster, PLLC	Charleston, WV
Allen Lloyd	Norman, Jones, Enlow & Co.	Columbus, OH
Kim McNeal	Parms & Company LLC	Columbus, OH
Jim Page	Gilmore, Jasion & Mahler, Ltd.	Maumee, OH
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Anna Sary	Zinner & Co. LLP	Cleveland, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
John Tokar	Zinner & Co. LLP	Cleveland, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH

### **Presentation**

This meeting's presentation was "**Disaster Recovery and Crisis Management**" presented by Rod Nafziger of OOI Solutions.

### **Business Meeting**

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at November 17, 2006 was \$2,522.69. Income for the past three months was \$862.88 and expenses for the same period were \$266.65. Cash in bank at February 16, 2007 was \$3,118.92.

On behalf of the Nominating Committee, Jim presented the following slate of officers for the upcoming year:

President – Jeff Shumway  
Vice President – Kim Tanner  
Treasurer – Tammy Boring  
Secretary – Barb Walker  
Program Chair – Kim McNeal

This slate was unanimously approved.

Our May meeting will be a joint meeting with the Indiana chapter of AAA. We are considering the following possible speakers/topics:

- Kathy Eddie, from the West Virginia AICPA, to talk on the state of the profession.
- CPE for Young CPA's (suggested by Bev)
- Steve Brown, to talk about networking (suggested by Kim T.)
- E-mail Liability (suggested by Kim M.)
- Time Management Skills (suggested by Kim M.)
- Software Patrol Authority (suggested by John T.)

Upcoming meeting dates are:

- May, 11, 2007 (to be held in Dayton)
- July 20, 2007
- September 21, 2007
- November 16, 2007
- February 15, 2008
- May 16, 2008
- July 18, 2008

National Conference registrations are now open. The recipient of this year's Chapter scholarship to the national conference is Anna Sary, from Zinner & Co.

### **Next Meeting**

The next meeting will be held on Friday, May 11, 2007 in Dayton, Ohio.

## **Topics From Roundtable Discussion**

1. Bereavement
2. CPA Exam
3. Retention
4. Morale
5. IT Outsourcing
6. Daylight Savings Time
7. Yellow Page Advertising
8. Retention of E-Mails
9. Core Work Hours
10. Defined Benefits Plan Required Notification
11. Eating at Your Desk
12. Personal Use of Cell Phones
13. Dual Monitors in the Field
14. Excel Training
15. Snow Days