

Ohio Chapter, Association for Accounting Administration May 16, 2014 Meeting

The May 2014 meeting of the Ohio Chapter, Association for Accounting Administration was held at Ohio Society of CPA's in Dublin, Ohio on May 16, 2014.

The following were in attendance:

Elizabeth Mayer	Schlabig & Associates LTD	Akron
Tammy Boring	Snyder & Company	Lancaster
Patti Ianni	Howard, Wershbale & Co.	Cleveland
Rob Nance	Inovautus Consulting	Westerville
Lori Ellinger	Kirsch CPA Group	Oxford
Diane Glover	Kirsch CPA Group	Oxford
Marla Martin	Weber O'Brien, Ltd	Sylvania
Leisha Rospert	Payne, Nickles & Company	Norwalk
Barb Walker	Barnes, Denning & Co, LLP	Cincinnati
Kyle Plummer	Norman Jones Enlow & Co	Columbus
Joseph Pannitto	Insurance Partners Agency	Westlake
Cara Knechtly	Woomer Nistendirk & Assoc	Charleston, WV
Gwen Walden	Donohoos, Cupp & Associates	Milford
Sarah Galley	Polman & Talmage & Co	Dayton
Barb Walker	Barnes, Dennig & Co.	Cincinnati
Bev Rench	Thorn, Lewis & Duncan	Sylvania

Presentation

This meeting's presentation was "*Building Team Chemistry & the 3 Laws of Branding*" presented by John Henry Livingston.

Business Meeting

Minutes of the February 2014 meeting were approved, as was the Treasurer's report.

Sarah Galley, Chapter Vice-President, shared the current vacancy in the President's position – due to the resignation of Kelly Bates, who left the accounting field. It was agreed that Sarah would continue in both the President and Vice-President role.

Marla Martin, Program Chair, shared upcoming speakers. David Krebs, will be the speaker at our July 2014 meeting and Lisa Tierney will be the speaker at our September 2014 meeting.

Sarah shared the Ohio Chapter's scholarship to attend the AAA National Conference; June 16-19, 2014 in San Diego, California was awarded to Samantha Vanarnhem.

Next Meeting

The next meeting will be held on Friday, July 18, 2014 at the OSCP Dublin offices.

Roundtable Topics

1. Practice management systems
2. Definition of Firm Administrator
3. Working from home/alternative work arrangements
4. Cyber Insurance
5. Portals
6. Delegating
7. Tax Folders
8. E-signatures
9. Paperless tax process
10. Required OT
11. Ultratax
12. Gruntworx