



Ohio Chapter Meeting
Friday, February 15, 2019
Ohio Society of Certified Public Accountants
Columbus, Ohio

The following members were in attendance:

Tim Bub	Newman & Company, CPAs	Cleveland, Ohio
Tammy Boring	Snyder & Company	Lancaster, Ohio
Leisha Rospert	Payne, Nickles & Company	Norwalk, Ohio
Sarah Galley	Pohlman & Talmage CPAs	Dayton, Ohio
Jennifer Plummer	Whitcomb & Hess, Inc.	Ashland, Ohio
Michelle Holmes	Martinet Recchia Inc	Willoughby, Ohio
Rick Lightner	Arnett Carbis Toothman	Charleston, WV
Sheena Hankins	Clarus Partners	Columbus, Ohio
Jeremy Raines	Dean Dorton Allen Ford	Lexington, KY
Lori Ellinger	Kirsch CPA Group, LLC	Oxford, Ohio
Diane Glover	Kirsch CPA Group, LLC	Hamilton, Ohio
Lyndsey Hoffart	Kirsch CPA Group, LLC	Hamilton, Ohio

Presentation

“Do and Don’ts of Critical Human Resource Functions”

Presented by:

Jeffrey J. Patter, Managing Partner, Carlille Patchen & Murphy, LLP

If you would like a copy of Jeff’s presentation, please contact Sarah Galley.

Business Meeting

Leisha Rospert, Ohio Chapter President opened the business meeting.

The minutes from the September meeting as posted were approved. If you have any changes, contact Michelle Holmes, Chapter Secretary.

Tammy Boring, Chapter Treasurer, reviewed the treasurer's report and it was approved as submitted.

Tim Bub, Chapter Vice-President, shared the Chapter's membership report. The chapter gained four new members. Tim welcomed the new members.

Leisha reminded attendees of the CPAFMA National Conference. Leisha reminded that the Ohio chapter has a conference scholarship. This scholarship is awarded to a first time attendee to experience the CPAFMA National Conference at no cost. The scholarship covers the registration fee for the conference; the scholarship does not cover travel or hotel fees. If you are interested in applying for the scholarship, email Ohio Chapter President, Leisha Rospert (LeishaR@pncpa.biz.) a brief summary of why you think attending the conference would be a benefit for you and your firm. All scholarship requests must be received by April 23, 2019.

2019 CPA Firm Management Association's National Practice Management Conference in
partnership with AICPA ENGAGE
June 9 - 13, 2019
Las Vegas, Nevada

Save with promo code **ENG19CPAFMA**

Sarah Galley, Chapter Program Chair, reviewed the upcoming meeting dates and other tentative program topics for 2019:

May 17, 2019 – “The Good, The Bad, The Ugly”
Send topics to Sarah Galley at sarahg@ptbc-cpas.com

July 19, 2019
September 20, 2019

Roundtable discussion of these topics:

- 1) SurePrep
- 2) Ultratax Tax Signatures
- 3) Employee Handbook updates
- 4) Tax Extensions
- 5) Video Conferencing
- 6) Standing Desks
- 7) Medical Costs
- 8) Portal Agreement
- 9) Busy Season Ideas
- 10) A/R Aging
- 11) Quickfee
- 12) Credit Cards
- 13) Sharefile
- 14) 10-day 8879 rule