



Ohio Chapter Meeting
Friday, September 21, 2018
Ohio Society of Certified Public Accountants
Columbus, Ohio

The following members were in attendance:

Patti Ianni	HW & Co.	Cleveland, Ohio
Tim Bub	Newman & Company, CPAs	Cleveland, Ohio
Tammy Boring	Snyder & Company	Lancaster, Ohio
Leisha Rospert	Payne, Nickles & Company	Norwalk, Ohio
Sarah Galley	Pohlman & Talmage CPAs	Dayton, Ohio
Sarah Sanders	Rudler PSC	Ft. Wright, KY
Angela Klosterman	Thorn, Lewis & Duncan	Dayton, Ohio
Jennifer Plummer	Whitcomb & Hess, Inc.	Ashland, Ohio
Michelle Holmes	Martinet Recchia Inc	Willoughby, Ohio
Dan Lewis	Lewis Professional Liability	Worthington, Ohio

Presentation

“Cybersecurity – Protecting Your Information and Managing Risks”

Presented by:

Michael Shoffner, Senior Manager, Chief Compliance & Security Officer
HW& Co.

If you would like a copy of Michael’s presentation, please contact Sarah Galley.

Business Meeting

Leisha Rospert, Ohio Chapter President opened the business meeting.

The minutes from the July meeting as posted on the website were approved. If you have any changes, contact Michelle Holmes, Chapter Secretary.

Tammy Boring, Chapter Treasurer, reviewed the treasurer's report and it was approved as submitted.

Leisha Rospert, Chapter President, reviewed the upcoming meeting dates and other tentative program topics for 2019. Sarah Galley, Chapter Program Chair, is seeking suggestions for topics/speakers. Please contact Sarah with any suggestions for topics/speakers.

Election of Officers – Leisha Rospert, Chapter President, presented the slate of officers for the 2018-2019 year, in the absence of Sarah Galley, Past President:

President	Leisha Rospert	Payne, Nickles & Company
Vice President	Timothy Bub	Newman & Company, CPAs
Secretary	Michelle Holmes	Martinet Recchia Inc
Treasurer	Tammy Boring	Synder & Company
Program Chair & Past President	Sarah Galley	Pohlman & Talmadge

A motion was made and passed unanimously.

Leisha Rospert reminded attendees that the 2019 CPAFMA National Conference will be in partnership with AICPA and held in Las Vegas, Nevada.

Roundtable discussion of these topics:

- 1) Alienvault/Artic Wolf
- 2) Firm Payroll
- 3) Scanning
- 4) Business Development Plan
- 5) 1099 Software
- 6) MFS for Ultratax –employee mobile reimbursement
- 7) AdvanceFlow
- 8) Phishing Services
- 9) Generators for building