



**Ohio Chapter, CPA Firm Management Association**  
*Chapter Meeting Minutes*

The May meeting of the Ohio Chapter of the CPA Firm Management Association was held at the new Ohio Society of CPAs on Friday, May 19, 2017.

**The following were in attendance:**

Timothy Bub	Newman & Company	Cleveland, Ohio
Michelle Holmes	Martinet Recchia Inc	Willoughby, Ohio
Sarah Galley	Pohlman & Talmage	Dayton, Ohio
Leisha Rospert	Payne, Nickles & Company	Norwalk, Ohio
Denise Ison-Miller	Ohio Society of CPAs	Columbus, Ohio
Susan Moon	Hall, Kistler & Company	Canton, Ohio
Sarah Sanders	Rudler, PSC	FT Write, KY
Brett Neate	Zinner & Company, LLP	Beachwood, Ohio
Drema Foster	Suttle & Stainaker, PLLC	Charleston, WV
Tammy Boring	Snyder & Company	Lancaster, Ohio

**Presentation**

The Good, the Bad and the Ugly of Tax Season – a roundtable discussion.

**Business Meeting**

Minutes of the February 2017 meeting were approved, as was the Treasurer’s report.

Leisha Rospert, Ohio Chapter President gave the membership report.

Sarah Galley, Program Chair, announced the dates for our 2017 meetings:

July 21, 2017	Joint meeting with the OSCPA – Jeff Nischwitz “Future of Leadership”
September 22, 2017	TBD ( <i>please note this is a change due to IRS tax deadlines</i> )

All meetings will be held at the OSCPAs new facility located at 4249 Easton Way, Suite 150, Columbus, OH 43219.

Update from National Office:

The 2017 National CPAFMA Conference is June 20-23, 2017 and will be held at The Worthington Renaissance Hotel in Fort Worth, Texas. The conference is casual dress, this year. There is an option to attend keynotes sessions by teleconference or live stream. Visit [http://www.cpaafma.org/2017\\_conference/](http://www.cpaafma.org/2017_conference/) for more information and conference registration.

The 2018 Conference will be a collaborative mega-conference at the AICPA's Engage Conference. The Conference will be June 11-14, 2018 in Las Vegas, Nevada.

As a reminder, the Ohio Chapter Annual National Conference Scholarship is still available. This scholarship is awarded to a first time attendee to experience the CPAFMA National Conference at no cost. The scholarship covers the registration fee for the conference; the scholarship does not cover travel or hotel fees.

If you are interested in applying for the scholarship, email Ohio Chapter President, Leisha Rospert ([LeishaR@pncpa.biz](mailto:LeishaR@pncpa.biz).) a brief summary of why you think attending the conference would be a benefit for you and your firm.