

## **Ohio Chapter, Association for Accounting Administration** *Meeting Minutes*

The November meeting of the Ohio Chapter, Association for Accounting Administration was held at HBK CPA's Canfield, Ohio on February 19, 2016.

### **The following were in attendance**

Leisha Rospect	Payne, Nickles & Company	Norwalk, OH
Elizabeth Mayer	Schlabig & Associates	Akron, OH
Sarah Galley	Pohlman & Talmadge	Dayton, OH
Michelle Johnson	Martinet Recchia Inc	Willoughby, OH
Sharon Trabbic	William Vaughan Co	Maumee, OH
Elizabeth Mayer	Schlabig & Associates	Akron, OH
Jim Fahey	HBK CPA's & Consultants	Canfield, OH
Salvatore Caroniti	Corrigan Krause, CPA's	Westlake, OH
Samantha VanArnehm	Corrigan Krause, CPA's	Westlake, OH
Timothy Bub	Newman & Company	Cleveland, OH
Michelle Wing	Weber O'Brien Ltd.	Sylvania, OH
Allen Lloyd	Ohio Society of CPA's	Columbus, OH
Timothy Morgus	Maher Duessel CPA's	Pittsburgh, PA
Itzel Kraus	Gilmore Jasion Mahler	Maumee, OH
Michael Mitchell	BCG & Company	Akron, OH
Jeffrey Sheets	Packer Thomas	Canfield, OH
William Vennetti	Packer Thomas	Canfield, OH
Drema Foster	Suttle & Stalnaker	Charleston, WV

### **Presentation**

This meeting's presentation was "*21<sup>st</sup> Century Office Space: Trends in the Physical Office*" with James G. Fahey, AAAPM, CPA Firm Management Board Member.

### **Business Meeting**

Minutes of the November meeting were approved, as was the Treasurer's report.

Samantha Van Arnhem, Program Chair, announced the speakers for upcoming topics/speakers:

May 20, 2016	Using LinkedIn as a Recruiting Tool
July 15, 2016	Darren Root, Rootworks, LLC
September 16, 2016	Employee Retention

Sarah Galley, Chapter President, announced that the Ohio Chapter Board of Directors made a decision based on historical attendance data to have Ohio Chapter meetings four times a year. The Ohio Chapter meetings will continue to be on the third Friday's of Feb, May, July and September.

Leisha Rospert, Chapter Vice-President shared the new membership report. Due to the CPAFMA's new membership structure the chapter has gained new members from member firms.

Sharon, Trabbic, Immediate Past President, gave an update from the National Board:

- The board is working on a name designation change for AAAPM
- AICPA – PCPS partnership-when a firm joins, all can access PCPS
- CPAFMA has partnered with AICPA on the National MAP Survey
- CPAFMA has partnered with IPA for the 2016 Firm Administration survey
- The National Practice Management Conference is June 27-30, 2016 in Baltimore, Maryland.
- The National Conference attire is now casual dress.

Sharon encouraged members that the CPAFMA's Q&AFM is a great resource for ideas and questions.

Sarah shared the Ohio Chapter's Annual National Conference Scholarship. This scholarship is awarded to a first time attendee to experience the AAA National Conference. The scholarship covers the registration fee for the conference. If you are interested in applying for the scholarship, send Sarah Galley an email.

## **Round Table Topics**

Training Facility

1099's

GoFileRoom

Technological Stipend

Tax Return Due Dates

Citrix Environment

Reception Space

Bonus Systems

Family and Personal Tax Returns