

Minnesota Chapter of CPA Firm Management Association

Meeting Minutes

Date: May 25, 2016

Attendees: Arlis Esnough, Dale Pust, Pam Dickson, Lance Bolson, Nicole Sawyer, Laurie Simonson, Jan Rogers, Joann Scherber, Chris Schroers, Amy Mettlach, Zach Ryan, Jana Cinnamon, Clare Chisholm, Jody Holstein. On speaker phone – Melinda Busse, Sarah Gengenbach

MNCPA News – Stephanie Schmidt

- The recognition dinners for new CPAs was held last night at the Metropolitan.
- The MNCPA awards will be given in October. Give consideration for any nominations. Nomination form attached.

President Report: - Dale Pust

- The Salary Survey is available for purchase. 29 firms completed this year, 39 firms last year. Some discussion about timing and content.
 - Voted on new slate of officers to be installed next month. Their term starts July 1st.
 - o President – Pam Dickson
 - o Vice-President – Zach Ryan
 - o Secretary – Clare Chisholm
 - o Treasurer – Lance Bolson
- Amy Mettlach will be continuing on as membership chair.
- The 2016 National Practice Management Conference will be held June 27-30 in Baltimore. The Minnesota chapter of the CPAFMA will be sponsoring a break.

Vice President Report: - Pam Dickson

- Next month's program will be a roundtable discussion. Send any topics you would like discussed to Pam who will put together an outline.

Treasurer Report: - Lance Bolson

- \$9,061.12 in account
- Since we have the money to do a bigger conference in the fall, we will start considering. Send any topic ideas to Pam.

Secretary Report: - Sheila Denny-Andrews (not in attendance)

Membership Chair: - Amy Mettlach

Program: David James from Nilan Johnson Lewis, PA

- Exempt vs. Non-Exempt: The FLSA White-Collare Exemptions – see attached handout.