



**Meeting Minutes**  
**Date: November 20, 2013**

**Attendees:** Linda Halone, Renee Moelders, Patti Newby, Abbi Palsma, Dale Pust, Lynn Robinson, Chris Schroers

**President Report:** - Chris Schroers

- Chris presented on the officer roles and the expectations of each position.

**Vice President Report:** - Renee Moelders

- Renee shared the upcoming programming.

12/18/13	Holiday Breakfast at Minneapolis Marriott West (former Northland Inn)	
1/22/14	Persuasion, Communication, Creating Fair Process and Engagement	Charles Weinstein, PhD, Ethical Leaders in Action
2/26/14	Client Loyalty & Retention	L Harris
3/26/14	CPA Buyers Survey Results	Wendy Nemitz, Ingenuity Marketing
4/23/14	Virtual Teams Win the Race	Tamera Loerzel
5/28/14	Confidence Compounds	Jill Johnson
6/25/14	Feedback from Nat'l Conference	Roundtable

**Secretary Report:** - Sheila Denny-Andrews

- Nothing to Report

**Treasurer Report:** – Dale Pust

- Balance: \$4,335.18

**Membership Chair:** – Lori Fuchs

- We welcome our new member from Boyum & Barescheer in Minneapolis, **Kristine Gruetzman**.

**Program:** Knowledge Management by Abbi Palsma of Vicenti, Lloyd & Stutzman LLP